

EFFECTIVE DATE: _____

PLANNED MILESTONE ACCOMPLISHMENTS
(To be submitted with Proposal)

COOP. AGREEMENT NO: _____

RECIPIENT OR DESIGNEE: _____

SBA PROJECT OFFICER: _____

1. **MAJOR PROGRAM OBJECTIVES:** (List primary areas of SBDC focus). Use additional sheet if necessary.

2. **SPECIAL PROJECTS:** (List any special projects, including projects with state and local agencies, the private sector and Federal government programs). Use additional sheet if necessary.

<u>Name of Project</u>	<u>Estimated Project Cost</u>
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3. **RESEARCH PROJECTS:** (List names of proposed or ongoing research projects, if applicable).

<u>Name of Project</u>	<u>Duration of Project</u> _____	<u>Project Cost</u>	<u>Benefit to Local Small Business Community (Describe)</u>
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PLANNED MILESTONE ACCOMPLISHMENTS**4. PUBLICATIONS TO BE DEVELOPED:** (If applicable)

<u>Name of Publication(s)</u>	<u>Distribution of Publication(s)</u>
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5. SBDC PROGRAM CONTRIBUTIONS (NON-SBA)

A. Private sector: \$_____	C. Academic sector: \$_____
(List amount and source)	

B. State: \$_____	D. Other: \$_____
(Line item or other)	(List amount and source)

6. COUNSELING: (To be supported by SBDC Quarterly Counseling Report)

<u>FIRST QUARTER</u>	<u>SECOND QUARTER</u>	<u>THIRD QUARTER</u>	<u>FOURTH QUARTER</u>	<u>TOTAL</u>
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Total Cases

PLANNED MILESTONE ACCOMPLISHMENTS**7. TRAINING** (To be supported by SBDC Quarterly Training Report) **1/**

A. Estimated # of training sessions _____

B. Estimated # of attendees _____

C. Estimated Program Income \$ _____ **2/**

8. ESTIMATED PERCENTAGE OF RESOURCES TO BE USED IN SBDC PROGRAM DELIVERY:

Employee _____ Private consultants _____

Faculty _____ SCORE/ACE _____

Graduate students _____ Private sector volunteers _____

Prof. associations _____ Other _____

9. Average fee paid to non-SBDC resources for training \$ _____ and for counseling \$ _____.
(Include fees paid to faculty, private consultants, etc.)

10. Estimated dollars to be allocated to purchase private sector consultants services for clients requiring specialized expertise not readily available throughout the SBDC network. (As mandated by P.L. 96-302, as amended: \$ _____.

1/ SBDCs shall charge reasonable fees to cover program costs associated with training in accordance with SBA policy.

2/ Program income shall be reported on SF 269 and used to further Program objectives.

PLANNED MILESTONE ACCOMPLISHMENTS**FOR SERVICE LOCATIONS**

 (Complete a chart for each service location)

1. **MAJOR PROGRAM OBJECTIVES:** (List primary areas of SBDC focus).

2. **COUNSELING:** (To be supported by SBDC Quarterly Counseling Report)

	<u>FIRST QUARTER</u>	<u>SECOND QUARTER</u>	<u>THIRD QUARTER</u>	<u>FOURTH QUARTER</u>	<u>TOTAL</u>
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Total Cases

3. **TRAINING** (To be supported by SBDC Quarterly Training Report)

A. # of sessions

B. # of attendees

4. **SPECIAL PROJECTS:**